Accommodation Strategy 2019



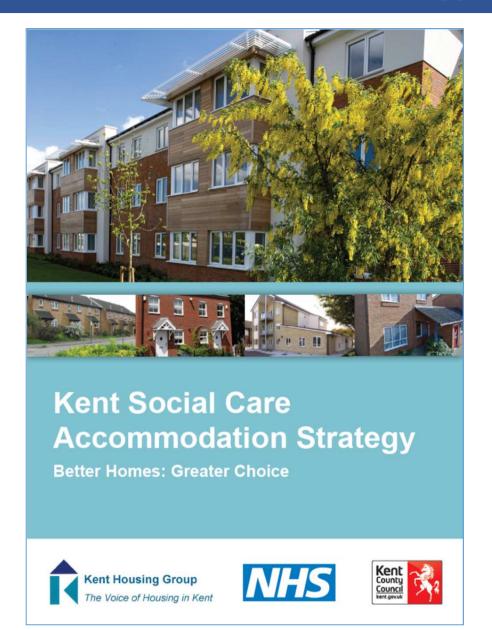
Five years on... a renewed strategy

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Strategic Commissioning





2014 Strategy Overview



- Right beds in the right place
- Increase in extra care housing
- Increase in dementia specific care homes
- Increase in nursing homes
- Increase in supported accommodation
- Less reliance on care homes



The outcomes of the Strategy?

Feedback from engagement with Stakeholders:

Positive

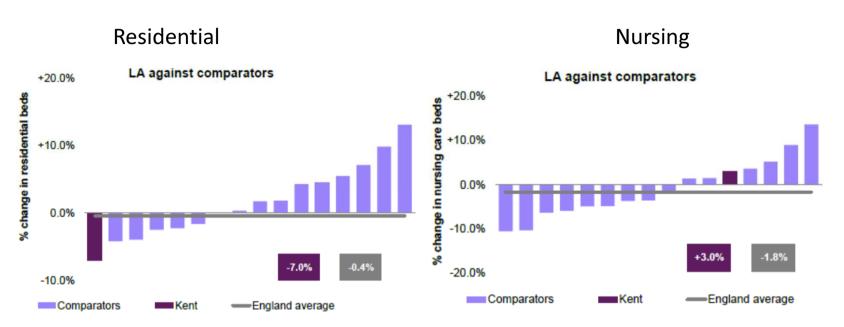
 Useful as a reference point to set priorities for Districts, Providers and Developers

Negative

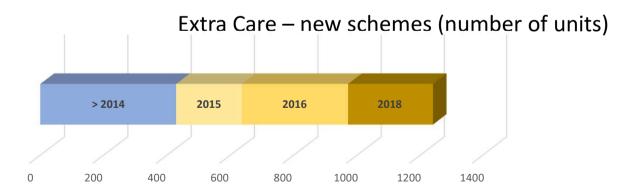
- Too focused on older people minimal impact for people with disabilities
- Varying degrees of impact across county in furthering / development of Extra Care Housing



What do we know has changed?



The charts above represent the total number of beds available in the county (not the number of placements)

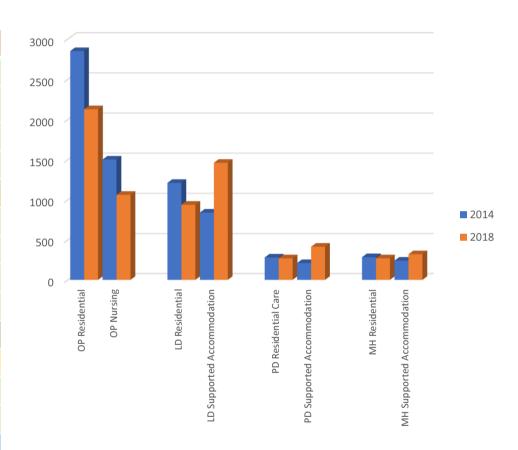






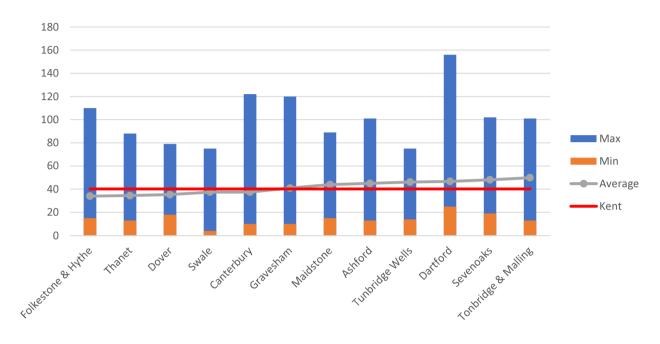
What we know has changed

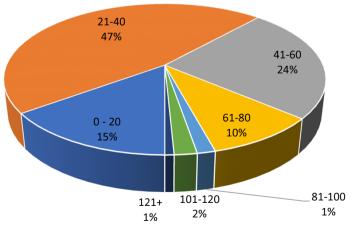
Older People:	2014	2018	Travel
Residential Care	2850	2127	V
Supported accommodation/extra care	260	785	↑
Community Service	6870	8970	↑
Nursing	1500	1061	\downarrow
Learning Disability:			
Residential Care	1210	938	\downarrow
Supported accommodation	840	1460	↑
Community Service	1720	2720	↑
Adult Placement	110	184	↑
Physical Disability:			
Residential Care	280	270	\leftrightarrow
Supported accom	210	414	↑
Community Service	1300	2510	↑
Mental Health:			
Residential Care	283	270	\leftrightarrow
Supported accommodation	240	320	1
Community Service	130	510	↑





What we know has changed





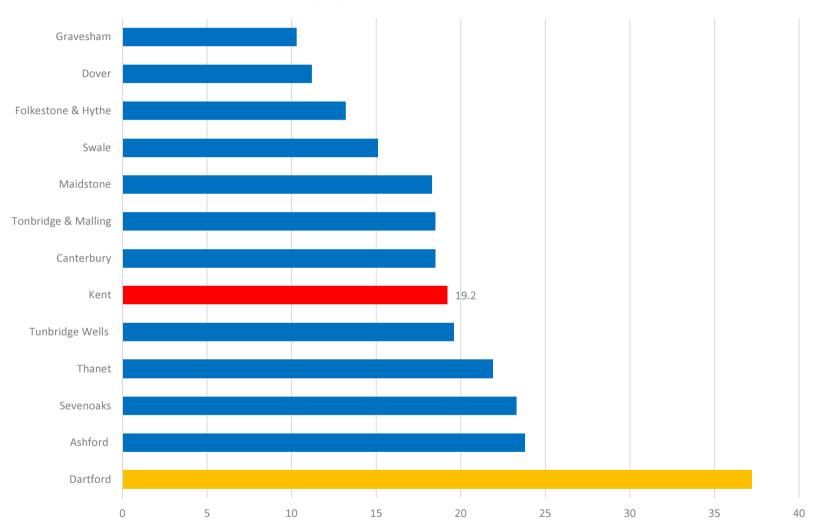


Performance against the Outcomes

- Right beds in the right place
 - ❖ A number of varying factors across the County by District and Care Group
- Increase in extra care housing
 - ✓ Yes. Since 2014 almost 1000 Extra Care homes have been completed
- Increase in dementia specific care homes
 - ❖ More care homes catering for those with Dementia though not specifically a care home for those with Dementia.
- Increase in nursing homes
 - ✓ Yes. As the CQC data shows the total number of Nursing beds available has increased
- Increase in supported accommodation
 - ✓ Yes. There has been an increase in Supported Accommodation.
- Less reliance on care homes
 - ✓ Yes. As the KCC data shows there has been a steady decline in the number of people placed in residential or nursing care homes

What we forecast will change...

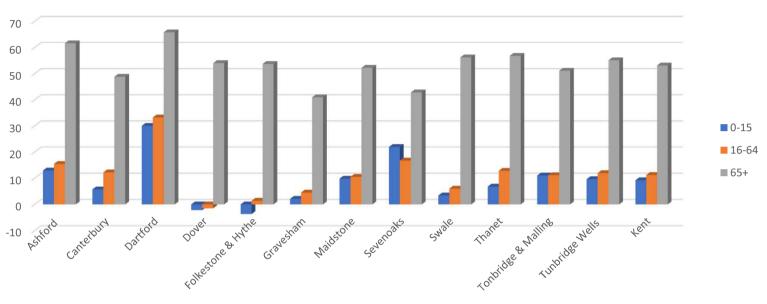
Forecast Percentage growth in population from 2017 to 2037



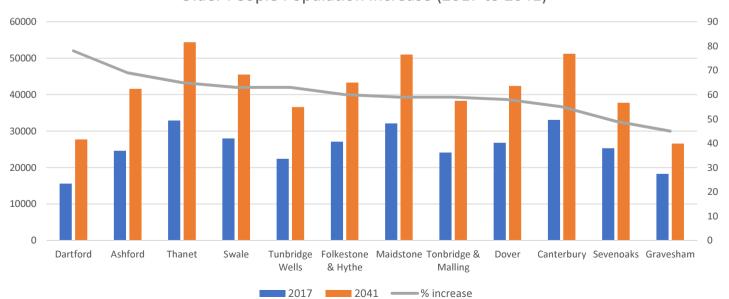


What we forecast will change...

Percentage Population change (2017-2037) by District and Age Group

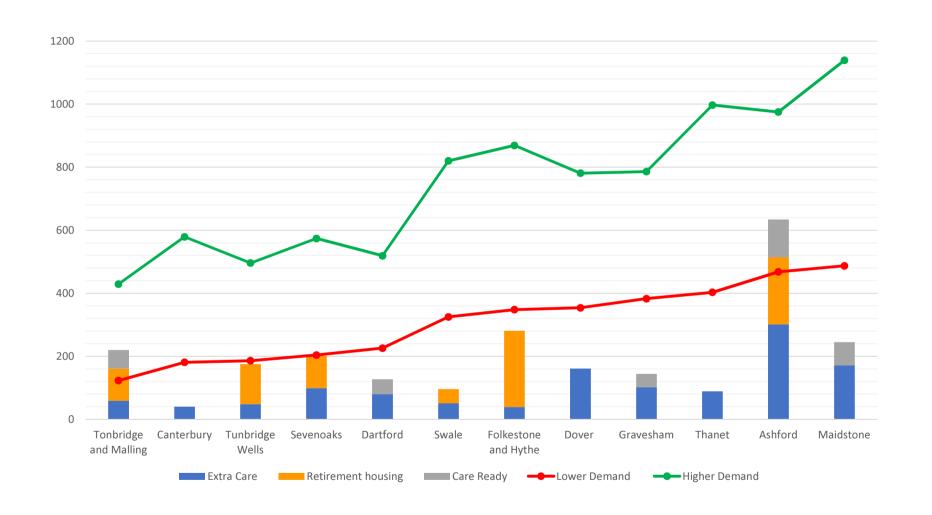


Older People Population increase (2017 to 2041)





What we forecast will change...





Proposed Future Strategic priorities

2019 - proposed

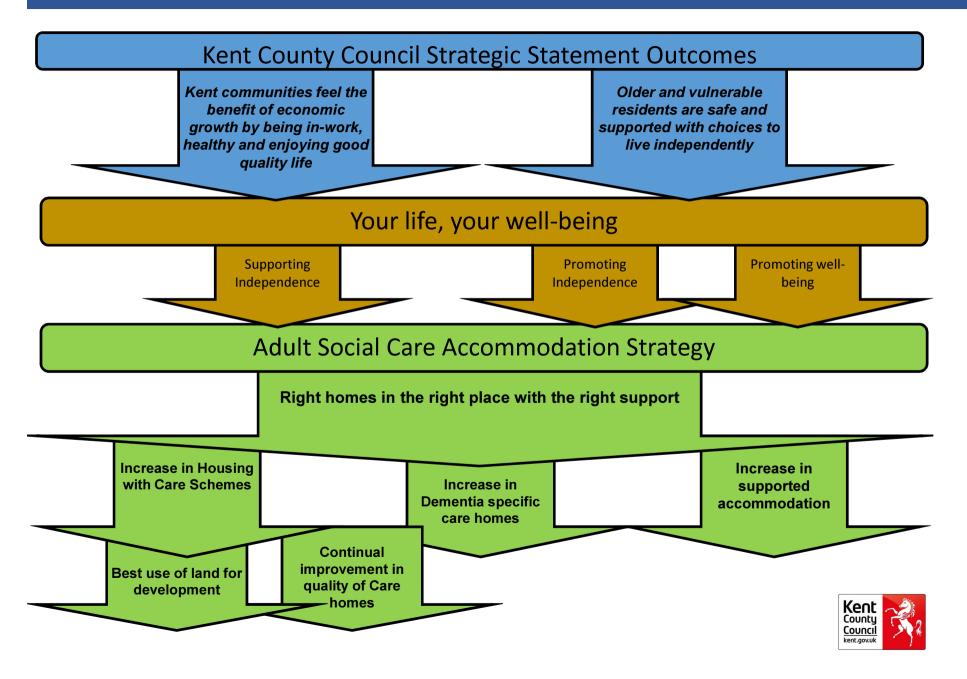
- Right homes in the right place with the right support
- Increase in housing with care schemes
- Increase in dementia specific care homes
- Increase in supported accommodation
- Work with the market to foster continual improvement in the quality of nursing and residential care homes
- Make best use of Land availability for developments of housing that meet the strategic priorities of this strategy

2014

- Right beds in the right place
- Increase in extra care housing
- Increase in dementia specific care homes
- Increase in supported accommodation
- Increase in nursing homes
- Less reliance on care homes.



Future priorities / strategic outcomes?



Implementing the new strategy

Need to build in accountability for all stakeholders in delivering the new strategy.

 Strategy needs to be overseen and owned by a stakeholder body, that takes quarterly and annual reports of delivery against the strategic outcomes.





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