

Lessons Learned – Management Action Table

<u>Action Ref.</u>	<u>Activity Defined</u>	<u>Activity Delivered</u>	<u>Target Date</u>	<u>CMT Owner</u>	<u>Progress Indicator</u>
1	A review of all mechanisms (including the SITREP) to monitor and track pupil's transport arrangements.	SITREPS have been established and are now produced fortnightly and shared with management and Cabinet Members. Work has been ongoing in both directorates in relation to data sharing which worked effectively in September and will be included in the review.	December 2022	GET CYPE	
2	Defining Co-Production. Work to be undertaken to define what is meant by co-production and include within the refreshed Operating Standards for all officers.		December 2022	ALL	
3	Establish and communicate how parent/carer feedback will be used to inform management actions and decisions.		November 2022	ALL	
4	Review of processes and constitution to determine circumstances where consultations are required on major projects affecting service delivery to residents.		December 2022	GLD	
5	Reminder to all staff and advice note on importance of Equality Impact Assessments as		November	GLD	

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	part of key decision and project activity.		2022		
6	Refresh of Operating Standards to fully reflect and remind officers across the Council of fundamental expectations.		January 2023	GLD	
7	Working with PACT, Families and Schools. Work to be undertaken to define expectations and relationships between the County Council and these key groups so that there is clarity on future working arrangements and the role/responsibilities of the Council and relevant stakeholders.		December 2022	CYPE	
8	Review of directorate governance arrangements.		December 2022	GLD	
9	Urgent Reminder on corporate governance arrangements.	Discussion with Corporate Management Team on 25 th October 2022. Recirculation of Introduction to Governance Guide. Reminder of Corporate Director Delegations and Duties	November 2022	GLD	Complete
10	Review of officer governance, accountabilities and delivery of cross directorate working (including consideration of SLA and reflection in Operating Standards).		December 2022	ALL	

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11	Project Governance arrangements minimum specification to be defined and included in Operating Standards		January 2023	GLD	
12	Further awareness/Training Sessions on when a key decision is required to be arranged for officers and Members.	Recirculation of Introduction to Governance Guide. E-Learning on “Working in a Political Environment” already available.	December 2022	GLD	
13	GLD to be invited to governance discussions at DMT within Directorates.		December 2022	CYPE GET	
14	Formal agreement on how the SEND HTST budget is managed and monitored jointly between CYPE and GET with improved and formal communication and accountability, roles and responsibilities being clearly defined.	Teams already meeting to discuss costs, issues and other elements. These meetings involve Transport Eligibility, CYPE finance business partner, finance support team and public transport business team.	November 2022	CYPE GET	
15	Review of the CYPE Commissioning Plan to consider inclusion of the commission of SEND Transport to ensure there is relevant oversight at a strategic level.		December 2022	CYPE	
16	CYPE and GET consider a Project Board structure to ensure the strategic aims of commissioning	Home to School Transport Board established. Involves key public transport and transport	November 2022	CYPE GET	Complete

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	SEND transport are being met through the operational delivery being managed by GET.	eligibility staff, head of public transport, Director of Education, Education Cabinet Member and Highways and Transport Cabinet Member. Meetings monthly. Meetings recorded and with actions.			
17	Consideration of a centralised PMO function for the whole of the Council as a means of ensuring consistency in the application of project management approaches and principles.	This will be picked up by the Strategic Reset Programme.	March 2023	ALL	
18	Additional training for Cabinet Members relating to the Council’s governance arrangements and their role within them. Training to specifically include the role of executive Members in providing scrutiny / challenge over proposed budget savings to ensure the proposals are reasonable / deliverable.		February 2023	GLD	
19	Additional training offer for non-executive Members in relation to the Council’s governance arrangements and their role within them.		February 2023	GLD	
20	Advice from Monitoring Officer to Leader of Political Groups and Chair of Scrutiny on Scrutiny arrangements and role.		December 2022	GLD	

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21	Revisit by Monitoring Officer of assurances provided through the Annual Governance Statement process by relevant directorates to test responses and check assurance.		November 2022	GLD	
22	Review of operational level governance arrangements within all directorates to ensure compliance with constitutional obligations is built in.		December 2022	GLD	
23	Advice to Leader, copied to Opposition Group Leaders on review of informal governance arrangements by Monitoring Officer. This will include the specific lessons learned around notes and nature of meetings, role of informal governance and clarification and training.		January 2023	GLD	
24	Clarification statement to confirm the way in which the budget will be managed moving forwards with work being done to identify accountabilities and responsibilities relating to the cross-directorate and within directorate teams working in this space.		December 2022	GET CYPE	

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25	Clarification statement to confirm the way in which the operations will be managed moving forwards with work being done to identify accountabilities and responsibilities relating to the cross-directorate and within directorate teams working in this space.		December 2022	GET CYPE	
26	Short Term changes to the constitution following from the lessons learned report and work undertaken by services since February 2022.		December 2022	GLD	
27	More detailed changes to the constitution following from the lessons learned report and work undertaken since February 2022.		March 2023	GLD	
28	Operational Level Governance arrangements finalised.		March 2023	GLD	
29	Review of the way in which future budget savings proposals are proposed and costed, with clarity around accountabilities and responsibilities clearly set out contemporaneously.		December 2022	GLD	
30	Review of earlier decision making where possible in relation to budget decisions and the additionality of information where possible and appropriate at the time of budget decision.		December 2022	GLD	

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31	Review of all cross directorate working arrangements affecting frontline service delivery to clearly document accountabilities and responsibilities.		February 2023	ALL	
32	Review of the way directorates and decision makers record their decision making and the outputs and tracking of outcomes, delivery and milestones. This will include explicitly addressing a number of lessons raised including the full costing of savings plans, the inter-directorate commitments and expectations.		March 2023	GLD	
33	Review of project management arrangements within the directorates and generally to clarify accountability and responsibility.		January 2023	CYPE GET	
34	Review of risk management within the directorate to ensure that appropriate risks are included within the directorate, project and divisional registers.		December 2022	CYPE	
35	Review of risk management within the directorate to ensure that appropriate risks are included within the directorate, project and divisional registers.		December 2022	GET	

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36	Review of directorate management systems to ensure the early escalation of issues, risks and projects.		December 2022	GET	
37	Review of directorate management systems to ensure the early escalation of issues, risks and projects.		December 2022	CYPE	
38	<p>Identification of and dedicated training for nominated individual in each directorate who will be responsible for the delivery of DPIA regarding future home to school transport changes.</p> <p>Corporate Director as Information Asset Owner to retain accountability.</p>		<p>Identification November 2022</p> <p>Training December 2022</p>	<p>CYPE</p> <p>GET</p>	
39	Written explanation of the meetings, mechanisms, accountabilities and responsibilities used in the officer management of Home to School transport.		December 2022	<p>CYPE</p> <p>GET</p>	
40	Review of Judicial Review and other legal challenges made against the Council		December 2022	GLD	

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41	Finalisation of Annual Governance statement delayed to capture lessons learned and reflect the retendering exercise and subsequent activity.		January 2023	GLD	
42	Co-ordination of risk registers. Process for consideration and discussion of shared risks to be reviewed.		November 2022	CYPE GET	
43	Review of findings of February 2021 Continuous Improvement work to inform extent this can influence future activity.		December 2022	CYPE GET	
44	Review of commissioning, legal, finance and technology support requirement, resources and funding necessary for future.		December 2022	ALL	